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Inabnet Realty: Investment Deck - October 2025 REV 1



# BE FEARFUL WHEN OTHERS ARE GREEDY AND GREEDY WHEN OTHERS ARE FEARFUL

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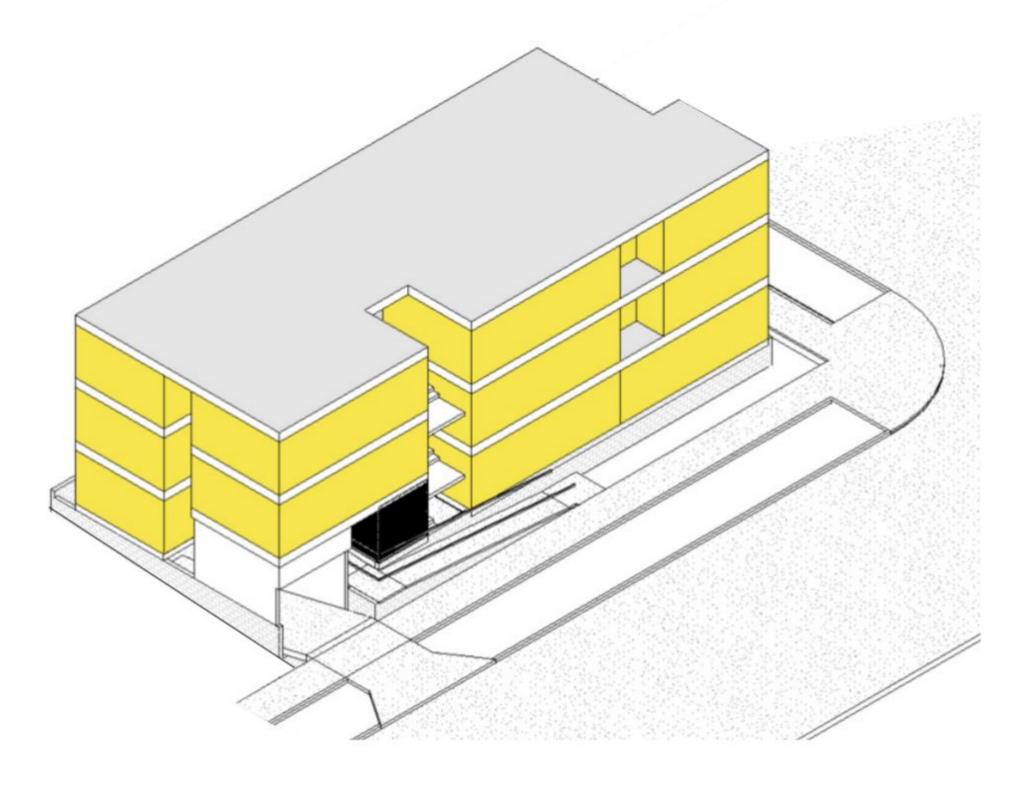
WARREN BUFFETT



Inabnet Realty sees the chance to acquire 4804 Lamont St at a price that cash flows from the first day of acquisition and projects a targeted return within 36 months, focusing our development & construction team's efforts on the San Diego market. With a prime location and projected \$1,000+ per unit & foot value by Q4 2028, we expect even higher returns as the market increases with Trump in the driver's seat. Following Buffett's wisdom, we are capitalizing on these opportunities when others hesitate.

### **Executive Summary**

#### **Design Projection**



Inabnet Realty is under contract to acquire a 4,661 sq ft lot parcel in the Pacific Beach neighborhood. Centrally located to all of San Diego's hot spots and blocks from Multi-Million Dollar residences. Step-By-Step Strategy: 1) Purchase Lot, 2) Rent Existing Detached Units, 3) Obtain Approved Construction Plans, 4) Demo Existing Site, 5) Build One,Three-Story Building with 15 Residential Units & 15 Parking Stalls that includes one subterranean parking level: projecting a total of 12,000 sq ft. and 6) Stabilize: a) Hold to Rent entire portfolio for 10 years or b) sale homes individually with an approved condo map.

Inabnet Realty is seeking a total investment of \$3,600,000 offering targets of a) Hold to Rent 10 Years: 100% ROI or b) Sale at Year 3: 50% ROI.

Investment Uses: lot purchase, site development & design costs, initial construction funds, interest reserve for monthly lender payments and development fee.

## **Inabnet Realty - Background**



Alex Inabnet
Managing Partner

- Louisiana State University Construction Management
- Experience in residential, multifamily, and commercial development, debt/equity funding and construction.
  - Inabnet Realty LLC, development firm
  - Inabnet Contracting LLC, licensed to build 4+ story structures in Florida (#CGC1534866) and California (#1114346).
- Projects with budgets from \$2M to \$120M across Austin, Tampa, and San Diego.











## Past Project Involvement



- 4 and 6 Story Class A Office
- Construction Costs: \$75,000,000



- 145 Units
- Construction Costs: \$35,000,000

#### INABNET

DEAL	ADDRESS	Ownership LLC	ROLE WITH	PURCHASE DATE	SALE DATE	PURCHASE	CONSTRUCTION COST	SALE PRICE	NOTES	TURN TIME	DEAL P&L	ROI
1	Development: Inabnet Realty LLC 15819-15821 El Estado Dr, Dallas	Inabnet Realty LLC	0	12/01/20	04/01/01	\$ 400,000.00	\$ 75,000.00	\$ 565,000.00	Renovation	102	£ 00.000	10.05**
			Owner							182	\$ 90,000	18.95%
2	1701 Barbara St, Austin	Inabnet Realty LLC	Owner	05/25/22	12/01/23			\$ 2,400,000.00	New Build	555	\$ 520,000	27.66%
3	1403 Barton Hills Dr, Austin	Inabnet Realty LLC	Owner	10/30/24		\$ 810,000.00			New Build			
4	901 Terrell Hill, Austin	Inabnet Realty LLC	Owner	03/01/22		\$ 1,185,000.00		\$ 3,800,000.00	New Build	594	\$ 1,214,210	46.96%
5	2207 Rabb Glen St, Austin	Inabnet Realty LLC	Owner	08/25/21	3/5/2023	\$ 1,000,000.00	\$ 909,375.00	\$ 2,900,000.00	New Build	557	\$ 990,625	51.88%
6	2502 Indian Trail, Austin	Inabnet Realty LLC	Owner	06/21/21	1/5/2023	\$ 1,600,000.00	\$ 1,655,045.00		New Build	563	\$ 1,619,955	49.77%
7	3117 W Morrison, Tampa	Inabnet Realty LLC	Owner	04/13/22	09/01/23	\$ 1,100,000.00	\$ 1,267,157.00	\$ 3,550,000.00	New Build	506	\$ 1,182,843	49.97%
8	3302 Thompson St, Austin	Inabnet Realty LLC	Owner	06/13/21	10/18/22	\$ 500,000.00	\$ 598,725.00	\$ 1,875,000.00	New Build	492	\$ 776,275	70.65%
9	4006 W Watrous Ave, Tampa, FL	Inabnet Realty LLC	Owner	02/26/22		\$ 593,500.00		\$ 2,150,000.00	New Build	476	\$ 780,402	56.98%
10	4525 W Rosemere Rd, Tampa	Inabnet Realty LLC	Owner	12/19/21		\$ 950,000.00		\$ 3,150,000.00	New Build	420	\$ 536,380	20.52%
11	5319 Downs Drive, Austin	Inabnet Realty LLC	Owner	08/22/21		\$ 600,000.00			New Build	499	\$ 644,885	48.48%
- 5	GC: Inabnet Contracting LLC	Industria in the control of the cont	Owner	00/22/21	1,0,20	<b>\$</b> 000,000.00	700,110.00	1,770,000.00	Trew Build	17.7	<b>*</b> 011,000	10.1070
12	3901-3905 Haines St, San Diego	3903 Haines St LLC	GC				\$ 3,127,119.18		New Build			
13	490 Lado De Loma, Vista	The Klimenko Group	GC				\$ 1,957,688.00		New Build			
14	784 Gregory Ln, Oceanside	Quang & Kathleen Nguyen	GC				\$ 540,000.00		Renovation			
15	2505 Littleton Rd, El Cajon	Jake Culbertson	GC				\$ 196,980.00		New Build			
16	6144 Pontiac St, San Diego	Alexio Barbara	GC				\$ 550,000.00		New Build			
17	1591 Burton Street, San Diego	Sulta Studio LLC	GC				\$ 1,847,459.02		New Build			
18	2429 Union Street, San Diego	San Diego Harborview Apartments LLC	GC				\$ 1,080,000.00		New Build			
19	4478 Ocean View Blvd, San Diego	Doty Capital Group LLC	GC				\$ 6,305,850.00		New Build			
20	2525 4th Street South, St Petersburg, FL	Velocity Development Group	GC				\$ 526,398.00		New Build			
21	375 13th St N, Saint Petersburg	Vollmer Developments LLC	GC				\$ 3,266,250.00		New Build			
22	4315 Gillis St, Austin, TX 78745	Urban Gravity LLC	GC				\$ 7,925,900.00		New Build			
23	1111 Hays Country Acres Rd, Dripping Springs	Sanctuary Co	GC				\$ 4,764,000.00		New Build			
24	314 Clubhouse Dr, Lakeway	314 Clubhouse LLC	GC				\$ 6,564,000.00		New Build			
25	1403 E Cesar Chavez, Austin	Elvis 1403 E Cesar Chavez Street LLC	Pre-Con				\$ 18,710.00		Pre-Con Services			
26	8176 N Mopac Expy, Austin	Signature Hospitality Investments	GC GC				\$ 90,997,460.00		New Build			
0.00		orginal are mospitality investments	30				¥ 70,777, <del>4</del> 00.00		iven build			
27	Loan Broker: Inabnet Funds LLC	NIME Construction	1000			¢ E7E 000.00	¢ 000,000,00		Mary Profile			
21	3808 Manorwood Rd, Austin 78723	NWS Construction	Loan			\$ 575,000.00	\$ 925,000.00		New Build			
28	Project Management: Whiting-Turner  2525 El Camino Real, Carlsbad, CA 92008	Rouse Properties	GC Team				\$ 45,000,000.00		Full mall renovation + addition of new wing with 4 new storefronts			
29	3725 Paseo Pl, San Diego, CA 92130	Kilroy Realty	GC Team				\$ 120,000,000.00		4 and 6 story office buildings. Two parking garages. Underground utilties			
	Project Management: HSMC Builders								Onderground drimes			
30	393 H St, Chula Vista, CA 91910	MountainWest Real Estate	GC Team				\$ 55,000,000,00		149 unit 4 stone ME building			
									148 unit, 6 story MF building			
31	353 H St, Chula Vista, CA 91910	MountainWest Real Estate	GC Team				\$ 25,000,000.00		VA Outpatient Clinic			
0000	Loan Originator: Conquest Funds	The second secon							20 20 200			
32	10510 Les Jardins Dr, Dallas	Prospect Realty Holdings LLC	LO						New Build			
33	1208 Dorothy Ln, Little Elm	Cashpadz, LLC	LO						Renovation			
34	1408 Williams Dr, Garland	CHC Equity Group, LLC	LO						Renovation			
35	1412 Valleyridge Dr, Austin	Notta, LLC	LO						New Build			
36	1526 Life Ave, Dallas	Townsville Realty, LLC	LO						New Build			
37	154-162 S. Cisco St, Dallas	RealtyPoint, LLC	LO						New Build			
38	16314 Amberwood Rd, Dallas	West Port Investments LLC	LO				9		Renovation			
39	1954 Pueblo St, Dallas	Townsville Realty, LLC	LO						New Build			
40	2499 Materhorn Dr, Dallas	Cash House Buyers DFW Holdings, LLC	LO						New Build			
41	308 Blue Quail Ct, Bedford	Cash House Buyers DFW Holdings, LLC	LO						Renovation			
42	3615 McBroom St, Dallas	Townsville Realty, LLC	LO						New Build			
43	4126 Creekdale Dr, Dallas	Prospect Realty Holdings LLC	LO						New Build			
44	5102 Springflower Dr, Frisco	Springflower Growth, LLC	LO						Renovation			
45	9926 Chimney, Dallas	Q Asset Group, LLC	LO						New Build			
46	3903 Roberts Ave, Dallas	Renu Property Investments, LLC	LO						New Build			
47	3002 S. Edgefield, Dallas	Ktisis Group, LLC	LO						Renovation			
48	6631 Norway, Dallas	Highland Park VIP Fund, LLC Series A	LO						New Build			
49	2212 Ridge Crest Dr, Richardson	Castro Property Group	LO						Renovation			
50	6428 Tulip Lane, Dallas	Highland Park VIP Fund, LLC	LO						New Build			
51	1700 McCall Rd, Austin	Gossett and Company, LLC	LO						New Build			
52	1505 Holly Ave, Dallas	Townsville Realty, LLC	LO						New Build			
53	4120 Clover Ln, Dallas	Beechwood Custom Homes	LO						New Build			
54	3908 Constitution Dr. Dallas	Beechwood Custom Homes	LO						New Build			
55	809 Limon, Austin	McCarleys LLC	LO						New Build			
-	1506 Bouldin, Austin	ATX Luxury Builders										
56	1201 Piedmont, Austin	The Wolfe Firm	LO						New Build New Build			
58	6622 Tyree, Dallas	Townsville Realty, LLC	LO						New Build			
59	5400 Hodge, Dallas	Nabad Properties	LO						New Build			
60	14109 Red Feather, Austin	ANZAC LLC	LO						New Build			
61	1551 Bois D Arc, Midlothian	Split Oak Design Build	LO						Renovation			
62	3903 Bernal Dr, Dallas	Townsville Realty, LLC	LO						New Build			
63	3210 Herbert, Dallas	Townsville Realty, LLC	LO						New Build			
64	4730 March Ave, Dallas	Townsville Realty, LLC	LO						New Build			
65	108 Rolling Hills, Spicewood	Southerly Homes	LO						New Build			
66	2815 Harston, Dallas	Townsville Realty, LLC	LO						New Build			
67	3710 W Cleveland, Tampa	C&C Quality Homes Inc.	LO						New Build			
68	1203 Piedmont, Austin	Wolfe Capital Investments, LLC	LO						New Build			
69	1001 Walter, Austin	Wolfe Capital Investments, LLC	LO						New Build			
70	700 E 46th, Austin	Cre8 Builders	LO						New Build			
71	806 W Braddock, Tampa	Vikin Homes	LO						New Build			
72	2304 Hondo Ave., Dallas	Townsville Realty	LO						New Build			



#### **Construction Phase**

Inabnet Contracting (CA GC #1114346) will build the project, hire all subcontractors and manage the project using Procore, a construction management software platform. One Construction Phase building the New, 12,000 sq ft Building starting at month 18 and lasting for 18 months until month 36. GC Fee decreased to 3% to increase margin for all investors. Construction will consist of three residential stories above ground and one subterranean parking level.

TEAM	POINT OF AUTHORITY	CONTACT
Inabnet Contracting	Manager	Alex Inabnet 318-780-6513 alex@inabnet.com
Inabnet Contracting	Senior Advisor	<b>Dan Day</b> 512-845-0020 <u>dan.day@inabnet.com</u>
Inabnet Contracting	Project Manager	Fred Fox 808-420-4447 fred.fox@inabnet.com
Inabnet Contracting	Superintendent	<b>Taylor Wolf</b> 512-799-5936 <u>taylor.wolf@inabnet.com</u>

Total Residential, Parking & Miscell Hard Costs \$3,363,970

GC Fee (3%) \$100,920

Total Construction Cost \$3,464,890

Florida #CGC1534866





- Seasoned Construction & Real Estate Leader with over 35 years of experience spanning custom homebuilding, urban development, and real estate investment
- Founder & President of Dan Day Homes, Inc. since 2000, overseeing design, development, budgeting, vendor negotiations, and project delivery for single-family and multifamily properties
- Proven Business & Partnership Builder, having established multiple LLCs and partnerships, managed HOAs, and developed profitable ventures with favorable returns
- Strong Technical & Regulatory Expertise, collaborating with architects, engineers, and city agencies, while holding certifications including Green Builder and Homebuilders' Association

- industry, including roles as Lead Superintendent, Superintendent, Assistant Superintendent, and Field Engineer across large-scale residential, civil, and commercial projects
- Proven Project Management Expertise overseeing multimillion-dollar projects (up to \$32M), managing teams, coordinating with contractors, and ensuring compliance with budgets, schedules, and local regulations.
- Technical and Certification Strengths: Proficient with Procore, Autodesk Build, and Microsoft Office; holds OSHA 30-Hour, ACI, NICET Level 1, and Nuclear Gauge certifications
- Strong Leadership & Communication Skills demonstrated through team supervision, staff training, daily reporting, and collaboration with engineers, architects, and city inspectors



**Inabnet Contracting - Construction Team** 

- **Construction Experience**: 6 years in residential construction, Project Manager, overseeing multiple builds from planning through completion.
- Leadership & Management: Proven ability to manage teams, coordinate subcontractors, and deliver projects on time and within budget, with a focus on quality and client satisfaction.
- Military Background: Retired from the military with 22 years of service, bringing strong leadership, discipline, and problem-solving skills to every project.
- Personal Interests: Passionate about spending time with family and giving back to the community through volunteer soccer coaching.

## PROJECT TEAM





**Architect** 



Structural Engineer



Civil Engineer



Landscape Architect



Geotechnical Engineer



MEP Engineer



Interior Design



Land Use Attorney

Allen Matkins

Broker



Monroe Herington

**Shoring Design** 

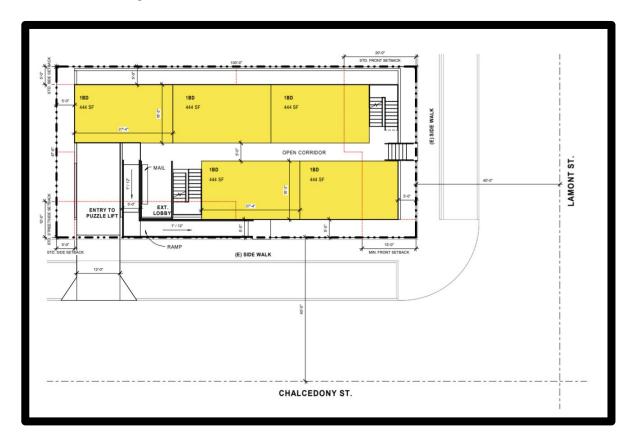


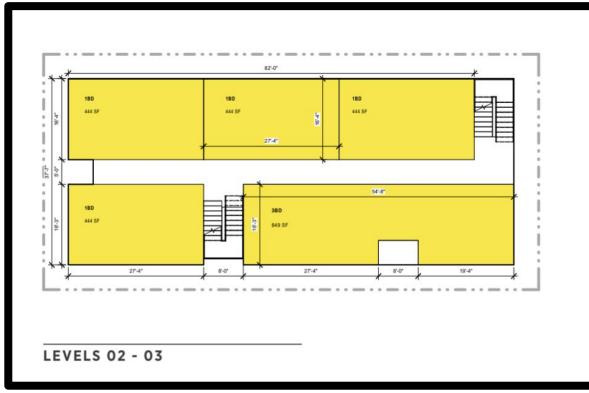
General Contractor



CA GC #1114346

#### **Projected Residential Aerial View**





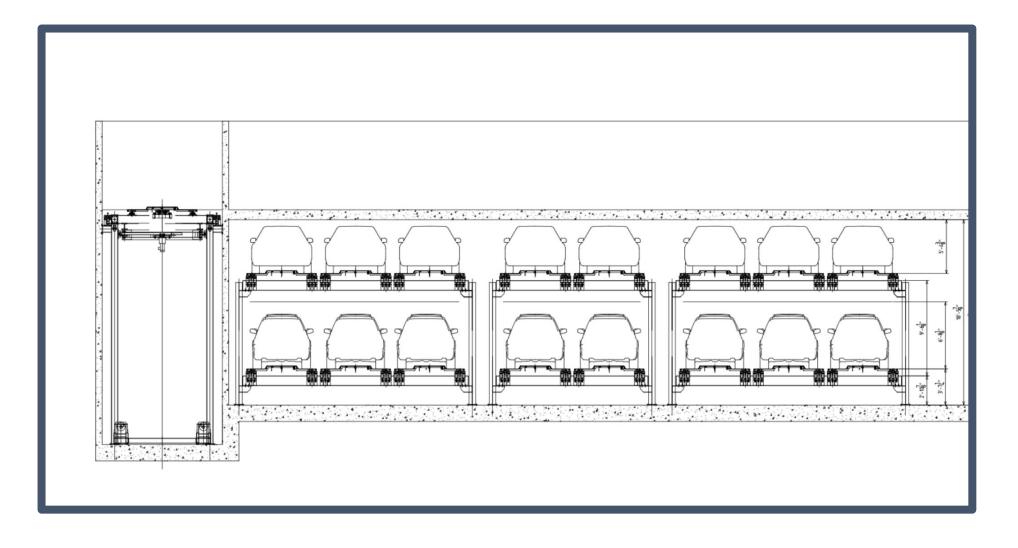
## **Primary: Hold to Rent Investment Terms**

Total Investment Needed	<b>\$3,600,000</b> (Raise #1: \$2,800,000, Raise #2: \$800,000)		
Total Projected Hold of Capital	36 Months		
Projected Total LP (Class B) Refi E	xcess Cash (70%) \$179,602		
Projected LP (Class B) Split of Nev	v Annual Rents (70%) \$354,879		
Projected LP (Class B) Split of Nev	v 10 Yr Rents (70%) \$3,548,790		
	70% to LP's (Class B)		
Profit Split 	30% to GP's (Class A)		
Projected CAP Rate	4.82%		
Minimum Investment Unit	\$200,000.00		
Projected Total ROI	103.67%		
Rents GP Buyout of LP Terms	Total LP ROI = Minimum 75%		
Sale After Stabilization GP Buyout	of LP Total LP ROI = Minimum 100%		
Target Distributions to LD (Class P	Quarterly % of Existing Rent Cash Flow		
Target Distributions to LP (Class B	Month 36: Project Stabilization		
	Months 36-156: Rent Cash Flow		



## **Secondary: Sale Investment Terms**

#### **Projected Subterranean Parking System**



#### **How the Parking System Works:**

https://m.youtube.com/watch?v=6NYJriar bTQ&list=PLn9pymlfMMDcuLJs8llcY7tea 125MJAIT&index=5&pp=iAQB

Total Investment Needed	<b>\$3,600,000</b> (Raise #1: \$2,800,000, Raise #2: \$800,000)
Total Projected Hold of Capital	36 Months
Projected LP (Class B) IRR	15%
Projected LP (Class B) ROI	56.63%
LP (Class B) Annualized Preferred	d Return 16.62%
Profit Split 70°	% to LP's (Class B) and 30% to GP's (Class A)
Distributions to LP (Class B)	Quarterly % of Existing Rent Cash Flow Month 36: Project Sale
Minimum Investment Unit	\$200,000.00
Comps	See comps slides
Closing Date of Purchase	October 6th, 2025



### **Investment Breakdown**

#### **INVESTMENT RAISE #1: Months 1-18**

Equity Down Payment	\$1,945,125
Closing Costs for Bridge Debt Loan	\$0.00
Development Fee (2%)	\$84,280
Non Dutch Debt Interest Reserve: Bridge	\$0.00
Soft Costs (100%)	\$850,000
TOTAL INVESTMENT RAISE #1	\$2,879,405

#### **INVESTMENT RAISE #2: Months 19-36**

Construction Loan Closing Costs	\$146,788
Non Dutch Debt Interest Reserve: Construction (24 Months)	\$422,321
Property Taxes (Estimated)	\$100,000
Fronted Construction Funds (1.5% of Total Hard Costs)	\$47,753
TOTAL INVESTMENT RAISE #2	\$716,861

**Total Investment Needed:** 

\$3,596,266

## **Subject Property**



**Lot Size** 

4,661 Square Feet

**Existing Units** 

Unit 1: 1,100 sq ft / 3 bd /2 ba

Unit 2: 700 sq ft / 2 bd /1 ba

**Acquisition Cost** 

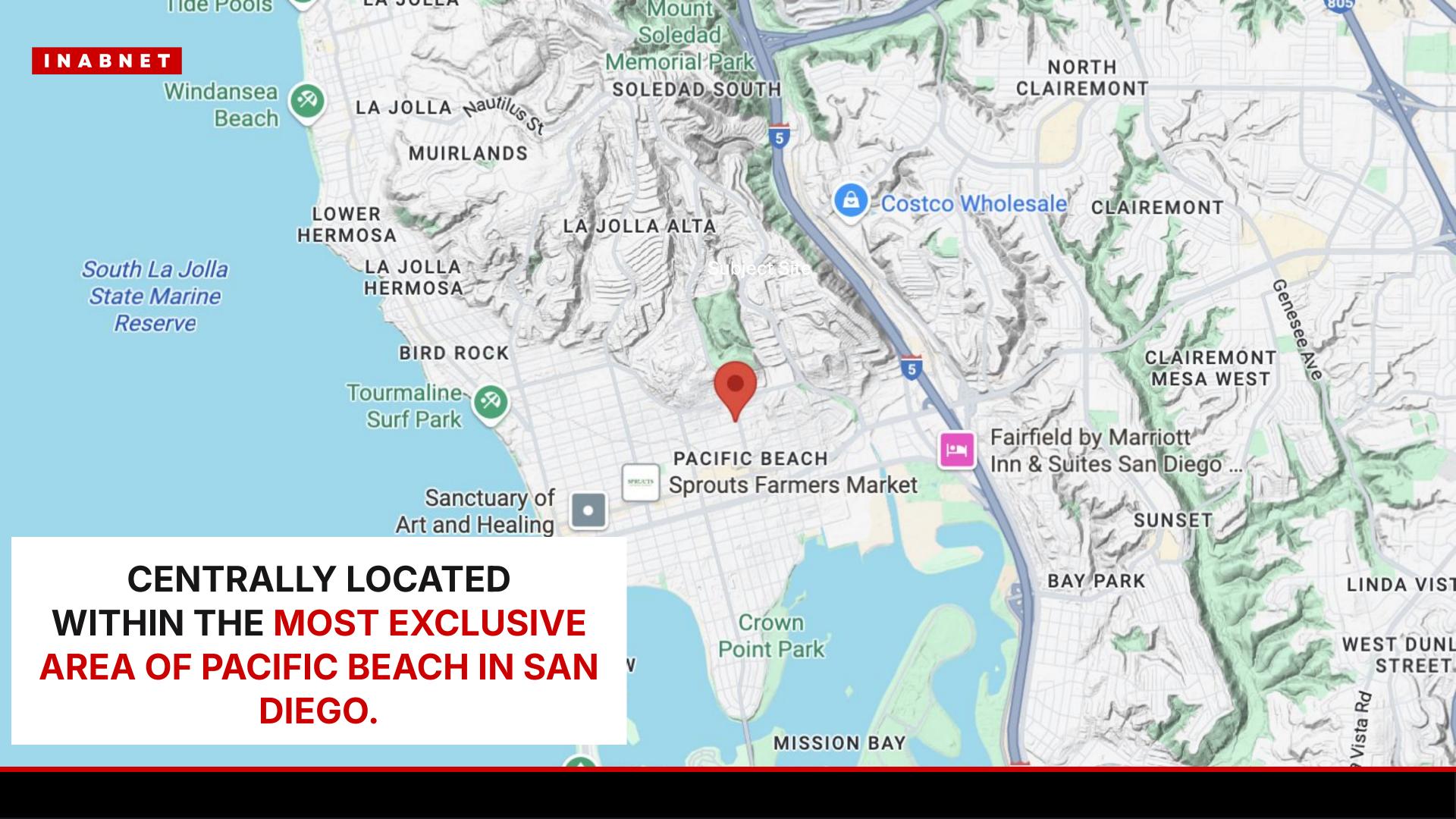
\$1,945,145

**Address** 

4804 Lamont St San Diego, CA 92109

Zoning: RM 2-5

RM 2-5: Residential Multifamily. Can develop a single structure up to 2.5x of the total Lot Size



## **Projected Profit Overview**

PRIMARY: REFI TO	HOLD (Months 36-156)
Site After Build Value	\$ 10,526,880.00
Development Loan	\$ 4,399,168.50
Bank Payoff (39%) w/ Refi Cost (1%)	\$ 4,042,321.92
Equity Left In After 39 % Payoff	\$ 6,484,558.08
Max Bank Coverage (75%)	\$ 7,895,160.00
Total Cash Out Possible at 75%	\$ 3,852,838.08
Invested Cash to LP at Month 36	\$ 3,596,264.90
Excess Cash Available	\$ 256,573.18
LP Profit Split of Excess Cash (70%)	\$ 179,601.22
GP Profit Split of Excess Cash (30%)	\$ 64,143.29
ABV Net Operating Income w/ PT	\$ 506,970.00
Split of New Annual Rents to LP (70%)	\$ 354,879.00
Split of New Annual Rents to GP (30%)	\$ 126,742.50
ABV CAP Rate w/ PT	4.82%
10 Year Net Operating Income	\$ 5,069,700.00
Year 1-10 Rents to LP (70%)	\$ 3,548,790.00
Year 1-10 Rents to GP (30%)	\$ 1,520,910.00
LP Total Payback	\$ 7,324,656.13
LP 10 Year ROI	103.67%

SECONDARY: SALE (Month 36)				
Completed Price	\$10,526,880			
Completed Sale Costs (3%)	\$ 315,806.40			
Debt (Total Loan)	\$ 4,399,168.50			
Total Investment Needed	\$ 3,596,264.90			
Funds Post Loan Payback	\$ 5,811,905.10			
Preferred Return	15%			
Holding Period (Months)	36			
LP Interest Profit - Inv #1 & #2	\$ 1,618,319.21			
Excess Cash Available	\$ 597,320.99			
LP Profit Split of Excess Cash (55%)	\$ 328,526.54			
LP Total Payback	\$ 5,543,110.65			
LP ROI	54.14%			
LP Extended Internal Rate of Return	15.50%			



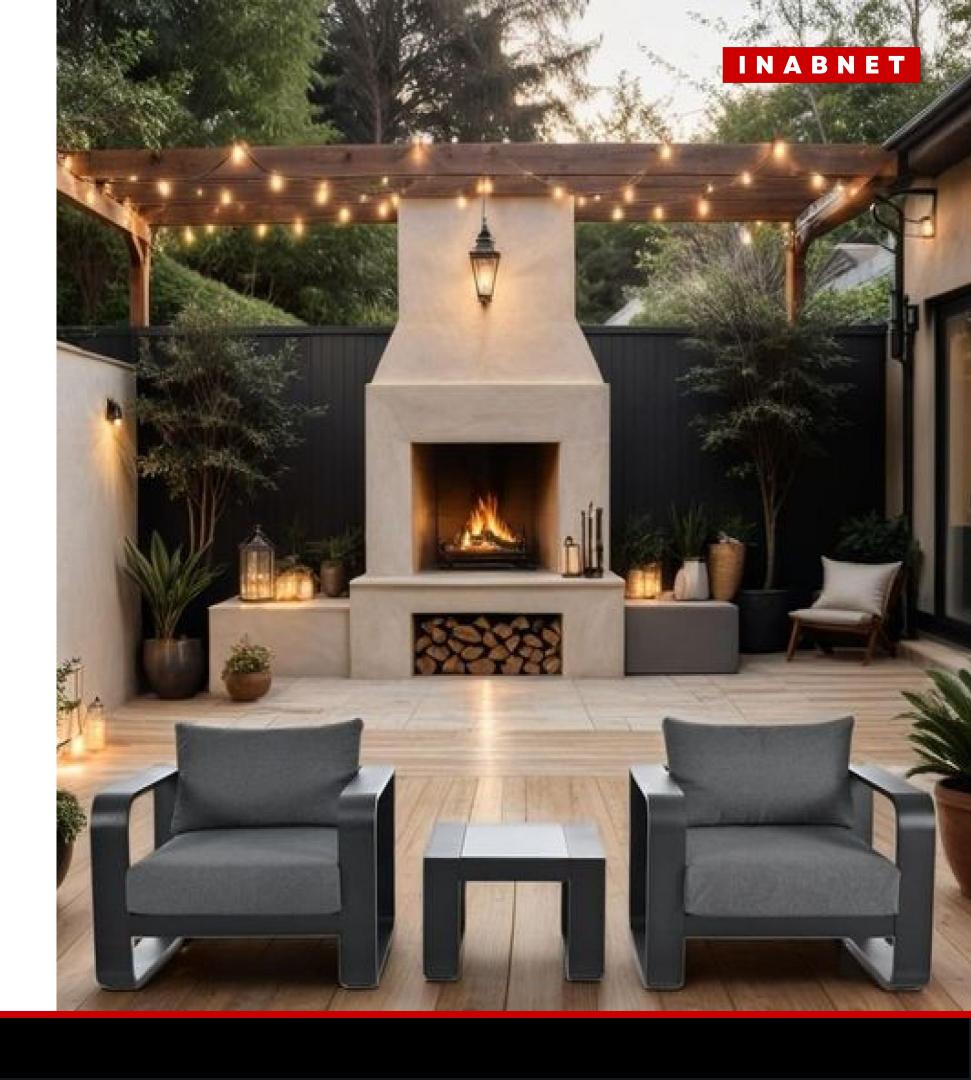
The Company is engaged in an acquisition of one lot of land about 0.11 acres in Southern California located at 4804 Lamont St, San Diego, CA 92109. The Project is going to consist of the leasing the existing two units on the lot, the future development of the land and construction of one three-story building with 15 residential units and a subterranean level of 15 parking stalls. The Company will work to hold the property at the end of the construction phase and work to 1) Refinance to hold on to the end product to promote to tenants as the main goal or 2) bring the new residences to prospective buyers after an approved Condo map is obtained by the City of San Diego as the fall back plan. The Company expects there to be cash flow from the 1) refinance of the completed products for rental upon completion of future development & construction, or 2) sale of the new residential units following the approved condo map & construction of the new residences.

# 4804 Lamont Existing Units Projection

SFR Monthly Rent	\$5,500
Total SFR Sq Ft / bd / ba	1,100 / 3 / 2
Above Garage Unit Monthly Rent	\$3,500
Total Above Garage Unit Sq Ft / bd / ba	700 / 2 / 1

# 4804 Lamont Future Complete Communities Projections

Structure After Build Value	\$9,849,200.00
Sq Ft Per Unit Range	450-850
Value Per Unit Range	\$550,000 - \$950,000
Market Rate Monthly Rent (60%)	\$3,500-\$7,000
Affordable Rate Monthly Rent (40%)	\$2,000-\$4,000



## **EXISTING UNITS MONTHLY RENT COMPS**

Within 1 mile to 4804 Lamont St San Diego, CA 92109

1937 Reed Ave APT A San Diego, CA 92109

2119 Missouri St San Diego, CA 92109



**Rent Price: \$3,550 Rent Price Per Foot: \$5.24** Rent Date: 2025 2 bd / 1 ba / 720 sqft

**Rent Price: \$6,275 Rent Price Per Foot: \$4.95** Rent Date: 2025 3 bd / 2 ba / 1,267 sqft

1460 Oliver Ave San Diego, CA 92109



**Rent Price: \$6,250 Rent Price Per Foot: \$4.93** Rent Date: 2025 3 bd / 2 ba / 1,267 sqft

## NEW UNIT SALES COMPS

Within 1 mile to 4804 Lamont St San Diego, CA 92109

1049 Felspar St #38, San Diego, CA 92109 1049 Felspar St #5, San Diego, CA 92109 826 A Sapphire St, San Diego, CA 92109







Sale Price: \$695,000
Sale Price Per Foot: \$1,148.76
Sale Date: 07/14/2025
1 bd / 1 ba / 605 sqft

Sale Price: \$490,000
Sale Price Per Foot: \$1,209.88
Sale Date: 05/07/2025
0 bd / 1 ba / 405 sqft

Sale Price: \$707,707
Sale Price Per Foot: \$1,279.76
Sale Date: 11/2024
1 bd / 1 ba / 553 sqft

# THANK YOU

**Email** 

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Phone

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